



Advisors
Charitable
Gift Fund

Grant Request

The Donor Advised Funds described in this grant request are a program of Advisors Charitable Gift Fund, Inc. ACGFund is a public charity and donor advised fund.



Please mail or fax this Grant Request to:

Thomas Forese, Jr., President

Advisors Charitable Gift Fund
69 Cummings Park
Woburn, Massachusetts 01801
Phone: 877-677-ACGF
Fax: 781-935-5059

ACGFund
Grant Request



Date: _____
[Month / Day / Year]

To: The Directors of Advisors Charitable Gift Fund

It is my/our desire to recommend a Grant from the following Donor Account:

[Name of fund, i.e., The Jackson Family Giving Fund, All-Africa Education Fund, etc.]

[ACGFund Account Number]

In the amount of:

[\$ amount of grant request]

For the following nonprofit organization:

[Nonprofit's name]

[Name of contact person]

[Mailing address 1 / Street]

[Daytime phone of contact person]

[Mailing address 2 / Street]

[Cell phone of contact person]

[Mailing address City / State / Zip]

[Fax of contact person]

[Federal Tax ID Number, if available]

[E-mail address of contact person]

[Special instructions or purpose, if applicable]

Please turn the page to complete your grant request....

ACGFund
www.acgfund.org
877-677-2243

Grant Request Continued....



On the following schedule:

As soon as the directors can approve this request

On a (single) future date:

[Month / Day / Year]

On periodic (multiple) future dates:

Quarterly on 3/31, 6/30, 9/30, 12/31

Semi-annual on 6/30, 12/31

Annually on 12/31

It is my/our desire to make this grant:

Anonymously

Using the name of the Donor Fund, i.e., the Smith Family Fund

Using the name(s) of the Donor Advisor(s), i.e., your name or names

In honor of:

[Person, event, etc.]

Signature of the Donor(s):

[Donor A – signature]

[Donor B – signature]

[Donor A – name printed]

[Donor B – name printed]

The Directors and management of ACGFund review grant requests regularly. Grant requests are honored if the recipient is a qualified nonprofit – a charitable organization that is tax-exempt and described in Code Section 501(c)(3). Grant requests to private foundations or foreign charitable organizations cannot be fulfilled.

All grants are made in a manner that is consistent with the charitable purposes of the Fund. Please note that a grant cannot be used to fulfill a pre-existing pledge to a charitable organization. A grant cannot be used to pay for membership fees, dues, tuition, benefit tickets or goods bought at charitable auctions.

The minimum grant administered by ACGFund is \$250. Periodic (multiple) grant requests may be honored until the Donor Fund is depleted or the Donor(s) instruct ACGFund to cease honoring the request.

Grants are funded by drawing funds from the Donor Account’s Money Market Fund and then proportionately from all other Investment Options. ACGFund urges Donors to transfer sufficient funds into the Money Market Fund Investment Option prior to making a Grant Request.

For more information or help making a Grant Request, please call your Financial Adviser or ACGFund today!

ACGFund
www.acgfund.org
877-677-2243